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CHANGES MADE BY COURT

Signed and Filed: January 27, 2020

DENNIS MONTALI
U.S. Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER GRANTING *EX PARTE* MOTION OF
DEBTORS PURSUANT TO B.L.R. 9006-1
REQUESTING ORDER SHORTENING TIME
FOR HEARING ON NOTEHOLDER RSA
MOTION**

Related Document: Dkt. 5519

[No hearing requested]

1 Upon the Motion, dated January 27, 2020 (the “**Motion to Shorten**”),¹ of Pacific
2 Gas and Electric Company and PG&E Corporation, as debtors and debtors in possession
3 (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases, pursuant to Rule
4 9006-1 of the Bankruptcy Local Rules for the United States District Court for the Northern District
5 of California (the “**Bankruptcy Local Rules**”), for entry of an order shortening time for a hearing
6 on the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004*
7 *and 9019 for Entry of an Order (i) Approving and Authorizing the Debtors to Enter Into*
8 *Restructuring Support Agreement With Consenting Noteholders and Shareholder Proponents, and*
9 *(ii) Granting Related Relief* (the “**Noteholder RSA Motion**”), as more fully set forth in the Motion
10 to Shorten; and this Court having jurisdiction to consider the Motion to Shorten and the relief
11 requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases*
12 *and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.), and Bankruptcy Local Rule
13 5011-1(a); and consideration of the Motion to Shorten and the requested relief being a core
14 proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28
15 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion to Shorten having been provided
16 to the parties listed therein, and it appearing that no other or further notice need be provided; and
17 this Court having reviewed the Motion to Shorten and the Liou Declaration submitted in support
18 thereof; and this Court having determined that the legal and factual bases set forth in the Motion to
19 Shorten and the Liou Declaration establish just cause for the relief granted herein; and it appearing
20 that the relief requested in the Motion to Shorten is in the best interests of the Debtors, their estates,
21 creditors, shareholders, and all parties in interest; and upon all of the proceedings had before this
22 Court and after due deliberation and sufficient cause appearing therefor,

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28 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such
terms in the Noteholder RSA Motion or the Motion to Shorten, as applicable.

1 **IT IS HEREBY ORDERED THAT:**

2 1. The Motion to Shorten is granted as provided herein.

3 2. The hearing on the Noteholder RSA Motion shall be held on **February 4,**
4 **2020, at 10:00 a.m. (prevailing Pacific Time). Motion to be served no later than Jan 28, 2020.**

5 3. Any oppositions or responses to the Noteholder RSA Motion must be in
6 writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
7 above-referenced addresses so as to be received by no later than **Noon (prevailing Pacific**
8 **Time) on February 3, 2020.** Copies of any oppositions or responses to the Noteholder RSA
9 Motion filed must also be served on the notice parties listed in the Noteholder RSA Motion and
10 all "Standard Parties" as defined in, and in accordance with, the *Second Amended Order*
11 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt
12 No. 1996]. 4. The Debtors are authorized to take all steps necessary or appropriate to carry

13 out this Order.

14 5. This Court shall retain jurisdiction to hear and determine all matters arising
15 from or related to the implementation, interpretation, or enforcement of this Order.

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17 **** END OF ORDER ****
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